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CURRENT EVENTS

NOV. 2025 LIMITLESS ENROLLMENT



UPCOMING COACHING CALLS

- 11.12 OFFICE HOURS
with Stephanie & Coach Adam
- 11.18 PERSONAL PEAK COACHING CALL
Open Mindset with Coach Liz
- 11.25 COHORT CALL
with Coach Adam



USE ZOOM Q&A FOR TODAY'S QUESTIONS



LIFESTYLE

PEAK PRACTICE

COACHING CALL



NOVEMBER 2024

LIMITLESS

THE PATH TO A \$1M/100 DAYS OFF/YEAR PRACTICE
YOU DON'T HAVE TO DO IT ALONE

BASE CAMP
LEARNING PATH

LIMITLESS
LEARNING PATHS



SUCCESS SHIFT #1

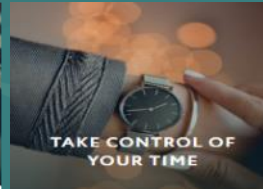
ELEVATE YOUR
THINKING



MY MODEL PRACTICE

SUCCESS SHIFT #2

DESIGN YOUR
MODEL PRACTICE



TAKE CONTROL OF
YOUR TIME

SUCCESS SHIFT #3

TAKE CHARGE OF
YOUR TIME



SUCCESS SHIFT #4

BE A TRUSTED
ADVISOR



ONE-PAGE FINANCIAL
PLAN

SUCCESS SHIFT #5

PACKAGE YOUR
VALUE



TELLING YOUR STORY

SUCCESS SHIFT #6

COMMUNICATE
YOUR VALUE



SUCCESS SHIFT #7

STAFFING FOR
SUCCESS



5-STAR SERVICE MODEL

SUCCESS SHIFT #8

SYSTEMIZE YOUR
SPECIAL



CLIENT MEETING
SURGES

SUCCESS SHIFT #9

GEAR INTO
GROWTH

COACHING ROADMAP



- Science of Success
- Your Vision For Success
- Taking Control of Your Action & Accountaibility
- High-Performance Happiness
- Strategic Planning
- Managing Firm Performance
- Managing People, Project & Priorities

PERFORMANCE
PLAYBOOK
• RETREAT •

PERFORMANCE
SUMMIT

- Nailing Your Niche
- Telling Your Story
- No Stress Prospect Process
- Finding Your Fees
- 5-Star Service Model
- Client Meeting Surges
- Right-Sixing Your Client Base
- Amazing First Meeting/One-Page Plan

DEEPER VALUE
DELIVERY
• RETREAT •

VALUE
SUMMIT

- Optimizing Operations
- Tech Stack Strategy
- CRM Workflows
- Rock Star Right Hand
- Building & Managing Teams
- Tech Vendor Special Guests

PRODUCTIVITY
POWER-UP
• RETREAT •

PRODUCTIVITY
SUMMIT

- Building a Breakout Brand
- Making Your Marketing Action Plan
- Websites That Work
- Cultivating COIs
- Choosing Your Channel
- Marketing Implementation

GROWTH
BEAR-UP
• RETREAT •

GROWTH
SUMMIT



PROGRESS REPORTS





LIMITLESS Q&A