

TECH STACK TABLE



TANYA
NICHOLS



BENJAMIN
BRANDT



TIFFANY
CHARLES



ADAM
CMEJLA

WEBSITE PLATFORM

Wordpress

Wordpress

Wordpress
& Craft CMS

Wordpress

EMAIL MARKETING

Constant Contact

ConvertKit

Constant Contact

ActiveCampaign

FINANCIAL PLANNING

MoneyGuide Pro

Fidelity

eMoney

eMoney

OTHER TOOLS

Black Diamond
Calendly
Loom
One Note
XYPN

Acuity
Calendly
Loom
Zoom

Hootsuite
Microsoft Teams
My Compliance Office
Quickbooks

Acuity Google
Analytics Gravity
Forms Thrive Leads
Yeast SEO

