

NOVEMBER 22, 2021

# Integrating Email CX Into Campaigns



# TODAY'S COACHES



STEPHANIE  
BOGAN



ADAM  
CMEJLA



# PROSPECTING



8-week nurture campaign for new leads that have subscribed to the newsletter

# ONBOARDING



Onboarding email (first 90 days as a client)

# ONGOING SERVICE



Quarterly practice financials



Quarterly tax payments (with link to IRS payment page and instructions on what to do and what NOT to do)

# IMPACT AT SCALE

A vintage movie projector is shown in a dark room, projecting a slide onto a screen. The projector is on the left, with a large film reel and a smaller one visible. A film strip is running through the machine. The screen on the right shows a slide with text and a graphic.

Let's go  
BEHIND THE  
SCENES...





LIMITLESS Q&A