

UPCOMING CALLS

- 08.02 Coach Office Hours
- 08.09 Joint Coaching Call
- 08.16 Lifestyle Office Hours
- 08.23 Lifestyle Coaching Call
- 08.23 Launch Office Hours

GROWTH RETREAT

- 09.22 Build-a-Brand Bootcamp
- 09.23-24 Limitless Growth Retreat

LIMITLESS
The Good Vibes Tribe

FOR TODAY'S
QUESTIONS
[slido.com](https://www.slido.com), [#lifestyle](https://twitter.com/lifestyle)

LIMITLESS

Limitless Coaching Call

JULY 26, 2021

MAKEOVER DAY

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TODAY'S
COACHES



STEPHANIE BOGAN



TIFFANY CHARLES



It's time for a breakthrough.

ARE YOU READY?

I am a
Limitless
Adviser

I AM A
LIMITLESS
ADVISER

I
Am
A
Limitless
Adviser

I am a
Limitless
Adviser

I
am a
Limitless
Adviser

I AM A
LIMITLESS
ADVISOR

I am a
Limitless
Adviser

I AM A
LIMITLESS
ADVISER

I'M A
Limitless
Advisor!

I AM A
LIMITLESS
ADVISOR

I AM A
LIMITLESS
ADVISOR

I AM A
LIMITLESS
ADVISOR

PEER PRESSURE....

I am a Valuable Contribution... that struggles to talk about myself.



Liz Hand **LIFESTYLE** a month ago
ISO: What Is Possible...

What's happening: I have a knack for attracting people to a sales call. As of Spring 2021, I'm getting the *right* prospects in the door. And I find myself fumbling through the sales process. Ultimately, when it comes down the "what" of my services my negative talk kicks in and I marshall my way through whatever it is that I do.

(I am taking this moment as I reread, to notice I just said "whatever it is that I do" - which feels telling)

Model Schedule (non-surge)



Kent Hickey **LIFESTYLE** 10 days ago

Here it is: I'm on day 2 using this. It's amazing how much I'm getting done using this. Sharing my first completed Model Calendar for Non-Surge weeks. Thought I'd share it with you. Found @Mike Rauth calendar really helpful to see. My brain really fought me hard wanting to do this. As Lisa reminded me: "It is a practice", and subject to change.

Journal, 8:30am	Journal, 8:30am	Journal, 8:30am	Journal, 8:30am
Weekly Plan: Client & Business, 8:45 - 9:30am	OOI Network, 8:45 - 9:30am	Limitless Clarity & Accountability, 8:45 - 9:30am	Website - Catch Up, 8:45 - 9:30am
Delegation/Training Opportunity, 10am	Delegation/Training Opportunity, 10am	Delegation/Training Opportunity, 10am	Delegation/Training Opportunity, 10am
Email #1, 10:15 - 11am	Move!, 11am	Client Calls, 11:30am	Website, 11:30am - 12:30pm
Writing-Creative time, 12:30 - 4:30pm	Investment Review/Reading/Stock Options, 2 - 4:30pm	Flex/Catch Up - Unscheduled, 3:30 - 4:30pm	Focused Learning: Limitless, MSO, AIADAC, CE, 2 - 4pm
Email #2, 4:30pm	Daily Wins, Priorities, Thank You, 4:30pm	Email #2, 4:30pm	Daily Wins, Priorities, Thank You, 4:30pm

Summer Success Sprint



Andrew Palomo **LIFESTYLE** 8 days ago

Business Goal(s) July - complete Profitability Analysis
Aug- complete Client Segmentation
Share results with entire team

Personal Goal - Two fishing trips, celebrate 25th wedding anniversary, quarter time off

Branding



Whitney Magers **LIFESTYLE** 18 days ago

For the next 30 days, I am committing to finalizing my branding message and updating my website to reflect my niche.

Hot Seat



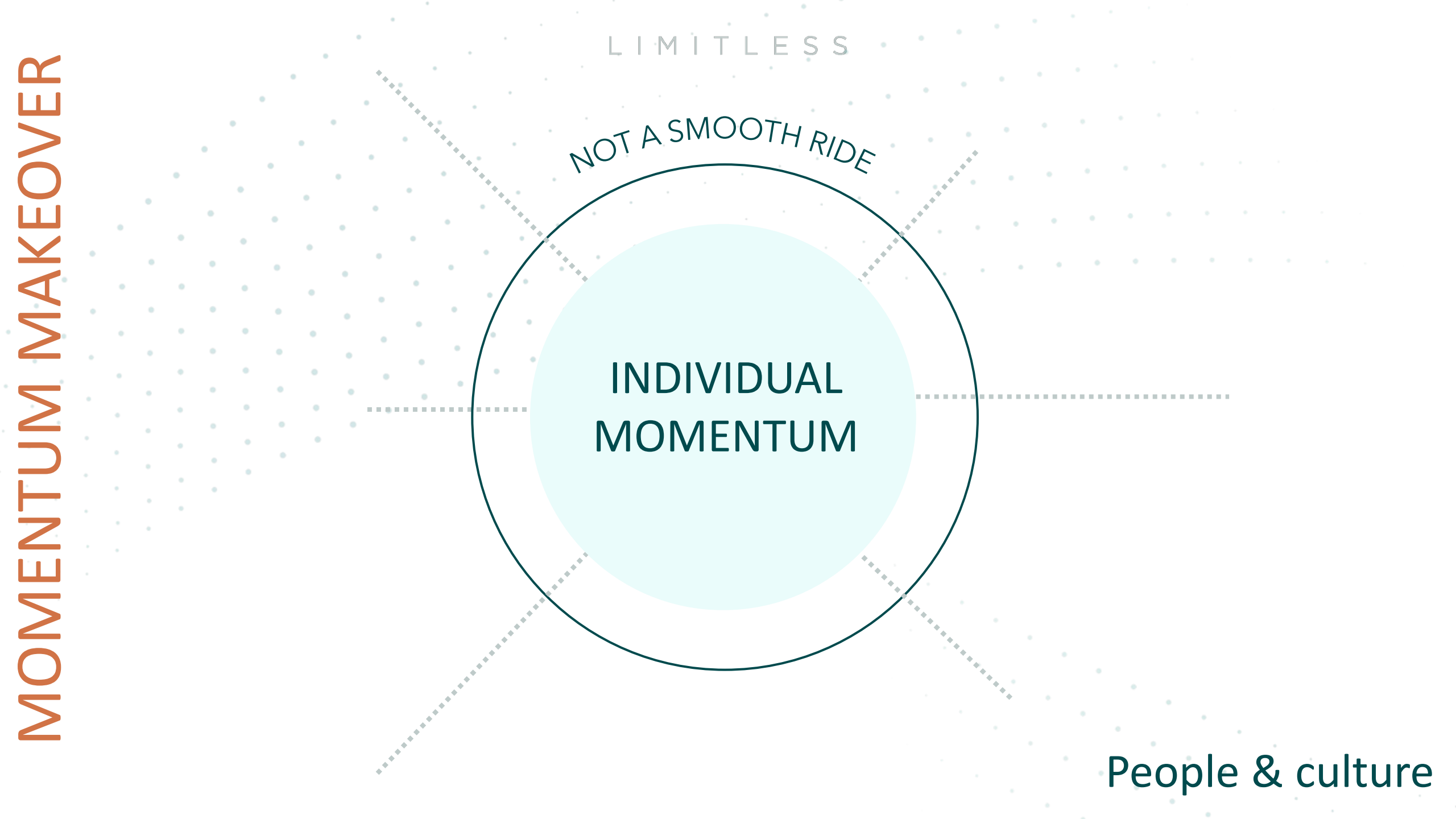
MOMENTUM MAKEOVER

LIMITLESS

NOT A SMOOTH RIDE

INDIVIDUAL
MOMENTUM

People & culture



MOMENTUM MAKEOVER



AWARENESS

What is your culture? What do you want to create?



ACCOUNTABILITY

It's you, not them. It's them, not you.



ACKNOWLEDGE

Time to evaluate culture. Open conversation.



AGENCY

Inspire, empower, support.



ACTION

What actions can you take?

5A's

Hot Seat



“ It’s easier to do it myself.
We’ve always done
it this way.

Throw money at the problem.

”

Buying x will make it better.

I can’t trust tech.

“

Nobody can do it as
good as me.

Don’t want to get too big for my britches.

If I do that, my clients will...

”

Hot Seat





LIMITLESS Q&A

COFFEE TALK

